

Medicare Set-Aside Referral Request

Claimant Information

Claimant name:				SSN:	
DOB:				HICN:	
DOI:	Claim #:		Address:		
DOI:	Claim #:		City, ST zip:		
DOI:	Claim #:		State of Jurisdiction:		
Compensable Components:					
Denied Components:					

Legal Representation

Defense Attorney	
Firm:	
Attorney:	
Address:	
City, ST zip:	
Phone:	
Email:	

Claimant's Attorney	
Firm:	
Attorney:	
Address:	
City, ST zip:	
Phone:	
Email:	

Workers' Compensation Carrier

Company:	
Contact:	
Address:	
City, ST zip:	
Phone:	
Email:	

Third Party Administrator

Company:	
Adjuster:	
Address:	
City, ST zip:	
Phone:	
Email:	

Employer

Company:	
Address:	
City, ST zip:	
Phone:	

Records That We Need

- Last two years treating medical records
- Last two years pharmacy printout with prescribed medication & dosage
- Last two years payout records

Service Requested (check all that apply)

- | | | |
|--------------------------------------|--|---|
| <input type="checkbox"/> MSA | <input type="checkbox"/> Liability MSA | <input type="checkbox"/> Submission to CMS for Approval |
| <input type="checkbox"/> QMSA | <input type="checkbox"/> Revision | <input type="checkbox"/> Benefit Search - Releases Required |
| <input type="checkbox"/> QMSA to MSA | <input type="checkbox"/> Medical Cost Projection | <input type="checkbox"/> RUSH |

Where to Send Your Records

Mailing Address
PO Box 1487
Oldsmar, FL 34677

Delivery Address
300 State Street East, #201
Oldsmar, FL 34677

Fax/ Email
(813) 891-9120
Support@MSAspecialists.com

